

## NOTICE OF HEARING

**To Be Held on May 17, 2007**

TO:

Mayflower National Life Insurance Company  
1055 St. Charles Avenue  
Suite 600  
New Orleans, Louisiana 70130  
Attention: J. Michael Gannon

Alderwoods Life Insurance Group, Inc.  
1929 Allen Parkway  
Houston, Texas 77019  
Attention: President

Assurant, Inc.  
Interfinancial Inc.  
One Chase Manhattan Plaza  
New York, New York 10005  
Attention: Jessica M. Olich

Alston & Bird LLP  
1201 West Peachtree Street  
Atlanta, Georgia 30309-3424  
Attention: Susan J. Wilson

Service Corporation International  
1929 Allen Parkway  
Houston, Texas 77219  
Attention: James M. Shelger

Forethought Financial Group, Inc.  
300 North Meridian Street, Suite 1800  
Indianapolis, Indiana 46204  
Attention: John Graf

Lewis Wagner, LLP  
501 Indiana Avenue, Suite 200  
Indianapolis, Indiana 46202  
Attention: A. Richard M. Blaiklock  
and Robert F. Wagner

Ice Miller LLP  
One American Square  
Suite 3100  
Indianapolis, IN 46282-0200  
Attention: John T. Murphy

Notice is hereby given that a public hearing regarding the proposed acquisition of control of Mayflower National Life Insurance Company (statutory home office at 300 North Meridian Street, Indianapolis, Indiana 46204 and main administrative office at 1055 St. Charles Avenue, Suite 600, New Orleans, Louisiana 70130), an Indiana insurance company and a wholly owned subsidiary of Service Corporation International by Assurant, Inc. and Interfinancial Inc., a subsidiary of Assurant, Inc.

Date: May 17, 2007

Time: 1:00 p.m. (Indianapolis time).

Place: Indiana Department of Insurance, 311 West Washington Street, Suite 300,  
Indianapolis, Indiana 46204-2787.

The hearing will be held pursuant to Indiana Code § 27-1-23-2 and conducted as required by the statute as supplemented by the Indiana Administrative Orders and Procedures Act, Indiana Code § 4-21.5-1 *et seq.* The hearing and subsequent determination shall be subject to Indiana Code §§ 27-1-23-2 and 4-21.5-3.

Jim Atterholt, Commissioner of the Indiana Department of Insurance, or the Commissioner's duly appointed designee, will preside as the administrative law judge at the hearing.

Issues to be addressed at the hearing include:

- (1) whether the acquisition of control would tend to affect adversely the contractual obligations of the domestic insurer or its ability and tendency to render service in the future to its policyholders and the public;
- (2) whether the effect of the acquisition of control would be substantially to lessen competition in any line of insurance business in any section of this state or tend to create

a monopoly therein;

(3) whether the financial condition of any acquiring party is such as might jeopardize the financial stability of the domestic insurer or of any corporation controlling such insurer, or prejudice the interest of its policyholders;

(4) whether the plans or proposals for the domestic insurer are fair and reasonable to policyholders of the domestic insurer and in the public interest; and

(5) whether the competence, experience, and integrity of those persons who would control the operation of the domestic insurer are such that the acquisition of control would tend to affect adversely the general capacity or intention of the domestic insurer to transact the business of insurance in a safe and prudent manner.

Connie Ridinger, Chief Examiner of the Indiana Department of Insurance, 311 West Washington Street, Suite 300, Indianapolis, Indiana 46204-2787, has been designated to provide information regarding this transaction to all interested persons upon request. A copy of the Form A Statement, the supplements and amendments thereto, and other related materials filed with the Commissioner by the acquiring party and that are part of the public record are available at the office of the Indiana Department of Insurance for all interested persons to examine. Information concerning the hearing, schedule and procedures may be obtained by telephoning Ms. Ridinger at (317) 232-2390.

Any member of the public interested in the proposed acquisition of control may attend the hearing. Any parties, policyholders of Mayflower National Life Insurance Company or other persons whose interests may be affected by the proposed acquisition of control shall have the right to appear and become a party to the proceeding. In accordance with Indiana Code § 4-21.5-3-21, any such person wishing to appear and become a party must submit to the Indiana Insurance Commissioner "Attention Ms. Connie Ridinger" at the above address, a petition for intervention setting forth facts demonstrating the person's standing to become a party under Indiana Code § 27-1-23-2(j). Any petition for intervention must be submitted to the Indiana Insurance Commissioner, with copies sent via mail to all parties named in the record of proceeding. Each party shall have the right pursuant to Indiana Code § 27-1-23-2(j) to present evidence, examine and cross-examine witnesses, and offer oral and written arguments and, in connection therewith shall be entitled to conduct discovery proceedings in the same manner as provided in the Indiana Rules of Trial Procedure. A party who fails to attend or participate in the hearing, or other later stage of this proceeding may be held in default or have a proceeding dismissed under Indiana Code § 4-21.5-3-24.

By Order of the Indiana Department of Insurance

Jim Atterholt, Commissioner

Indianapolis, Indiana  
April 2, 2007